

### ATTORNEYS AT LAW

# ANN LOPEZ Partner

ann.lopez@kellyhart.com P: (817) 878-3571 F: (817)878-9280

Fort Worth



#### **BIOGRAPHY**

Ann Lopez is a partner in the Estate Planning and Probate Section of the firm and is Board Certified with the Texas Board of Legal Specialization. Her practice focuses on estate planning for a broad range of clients with varying levels of net worth, including utilization of various types of trusts to achieve desired estate and gift tax goals, asset protection, and wealth transfer techniques. Further, her practice includes estate administration, including probate proceedings, trust administration from funding to termination, and preparation of Estate Tax Returns (Form 709) for both taxable estates and portability purposes.

#### **AFFILIATIONS AND HONORS**

#### **AFFILIATIONS**

- The College of the State Bar of Texas, 2015-2021
- Tarrant County Probate Bar Association
  - Member 2011–2022
  - o Board, 2016-2020
- North Texas Community Foundation, Board, 2022-2024
- WORTH North Texas Community Foundation
  - o Member 2015-2021
  - Steering Committee 2016–2021
- Friscovania
  - Founding Organizer
  - o Member 2016-2019

#### **HONORS**

- Top Attorney, Fort Worth Magazine, 2018, 2022
  - o Probate, Estates, Trust
- Super Lawyers Rising Star, Thomson Reuters, 2019-2021
  - Estate Planning

## **EDUCATION**

- Board Certified, Estate Planning and Probate Law, Texas Board of Legal Specialization, 2017
  Texas Wesleyan University School of Law, J.D., 2010
- - Dean's List
- Texas Christian University, B.S., 2003

# **ADMISSIONS**

• State Bar of Texas, 2011